

2018 PROBATE FORMS

Effective **January 1, 2018**

Developed by members of the Real Property, Probate and Trust Law Section of The Florida Bar. **Forms carry the Supreme Court required 3" x 3" blank square for Court Clerk's use. Probate Judges prefer and some require the use of 2018 FLSSI forms.**

Firm: _____
 Attorney Name: _____ Bar #: _____
 Physical Address: _____
 City/State/Zip: _____
 Phone: (____)_____ E-mail Address: _____

OPTION #1 2018 FORMS AND INDEX - .PDF ON DISK \$ 397.10

*This disk provides forms in locked .pdf format, which will only allow the user to open and print forms. These forms are not interactive and are not able to be saved or modified in any way. This price **includes** taxes, shipping, and handling.*

OPTION #2 2018 FORMS AND INDEX - 1 PHYSICAL COPY OF EACH \$ 417.20

*This price **includes** taxes, shipping, and handling.*

OPTION #3	2018 FORMS A LA CART (<i>each "set" is equal to ten copies of the selected form</i>)		
<i>Orders must meet a \$30.00 minimum, which can include the shipping and handling fee.</i>			
	Option #3 (totals from pages 2 - 9)	\$	_____
	Florida Sales Tax 6.5% (Florida resident only)	\$	_____
	Shipping/Handling	\$	<u>9.00</u>
	Option #3 TOTAL	\$	_____
<i>If you are looking for the Probate Forms in an interactive or program format please visit www.flssi.org to view our list of official licensed vendors.</i>			

Either mail this form with check to the address listed above or include credit card information and fax to 407.515.1504.
VISA or MasterCard ONLY.

\$ _____ / _____ / _____
 Charge Card Number Exp. Date CODE Signature of Cardholder

Credit card billing address (**If different from shipping address above**) Printed Name of Cardholder

Check # _____ \$ _____ Authorization Date _____ / _____ / 2018 # _____

SHIP DATE _____ / _____ / 2018 LB _____ \$ _____ # _____ January 2018 OFFICE

I. GENERAL PROBATE RELATED FORMS

P-1.0100 Petition to Open Safe Deposit Box
#_____Sets @ \$4.00 each

P-1.0110 Order to Open Safe Deposit Box
#_____Sets @ \$4.00 each

P-1.0300 Caveat by Creditor (nonresident- pro se)
#_____Sets @ \$4.00 each

P-1.0301 Caveat by Creditor (non-resident
Represented by Florida attorney)
#_____Sets @ \$2.00 each

P-1.0305 Caveat by Creditor (Resident)
#_____Sets @ \$2.00 each

P-1.0310 Caveat by Interested Person (other than
creditor - nonresident, pro se)
#_____Sets @ \$4.00 each

P-1.0311 Caveat by Creditor (other than
Creditor – nonresident, represented by
Florida attorney)
#_____Sets @ \$2.00 each

P-1.0315 Caveat by Interested Person (other than
creditor – resident)
#_____Sets @ \$2.00 each

P-1.0400 Request for Notice and Copies
#_____Sets @ \$4.00 each

P-1.0500 Formal Notice
#_____Sets @ \$2.00 each

P-1.0501 Formal Notice (adversary)
#_____Sets @ \$2.00 each

P-1.0510 Proof of Service of Formal Notice
#_____Sets @ \$2.00 each

P-1.0511 Proof of Service of Formal Notice
(adversary)
#_____Sets @ \$2.00 each

P-1.0512 Proof of Service in the manner of
Formal Notice
#_____Sets @ \$2.00 each

P-1.0513 Proof of Service in the manner of
Formal Notice (adversary)
#_____Sets @ \$2.00 each

P-1.0520 Notice of Action (formal notice by
publication)
#_____Sets @ \$2.00 each

P-1.0530 Notice of Hearing
#_____Sets @ \$4.00 each

P-1.0531 Notice of Hearing (adversary)
#_____Sets @ \$4.00 each

P-1.0600 Consent and Waiver of Notice
#_____Sets @ \$2.00 each

P-1.0610 Consent and Waiver of Notice (copy
attached)
#_____Sets @ \$2.00 each

P-1.0620 Joinder, Waiver and Consent
#_____Sets @ \$2.00 each

P-1.0630 Notice of Disqualification of Personal
Representative
#_____Sets @ \$2.00 each

P-1.0640 Notice of Confidential Information Within
Court Filing
#_____Sets @ \$4.00 each

P-1.0641 Notice of Confidential Information Within
Court Filing (contemporaneous filing)
#_____Sets @ \$2.00 each

P-1.0800 Notice of Trust (FORMERLY P-4.0800)
#_____Sets @ \$2.00 each

P-1.0900 Notice of Designation of Email Addresses
for Service of Documents
#_____Sets @ \$2.00 each

II. FORMS FOR ABBREVIATED PROBATE PROCEEDINGS

P-2.0100 Disposition of Personal Property without Administration (verified statement)
#_____Sets @ \$6.00 each

P-2.0204 Petition for Summary Administration (testate – single petitioner)
#_____Sets @ \$8.00 each

P-2.0205 Petition for Summary Administration (testate- multiple petitioners)
#_____Sets @ \$8.00 each

P-2.0214 Petition for Summary Administration (intestate – single petitioner)
#_____Sets @ \$8.00 each

P-2.0215 Petition for Summary Administration (intestate – multiple petitioners)
#_____Sets @ \$8.00 each

P-2.0219 Petition for Summary Administration (testate nonresident decedent – single petitioner)
#_____Sets @ \$6.00 each

P-2.0220 Petition for Summary Administration (testate nonresident decedent – multiple petitioners)
#_____Sets @ \$6.00 each

P-2.0224 Petition for Summary Administration (intestate nonresident decedent – single petitioner)
#_____Sets @ \$6.00 each

P-2.0225 Petition for Summary Administration (intestate nonresident decedent – multiple petitioners)
#_____Sets @ \$6.00 each

P-2.0300 Order of Summary Administration (testate)
#_____Sets @ \$4.00 each

P-2.0310 Order of Summary Administration (intestate)
#_____Sets @ \$4.00 each

P-2.0320 Order of Summary Administration (testate nonresident decedent)
#_____Sets @ \$4.00 each

P-2.322 Order of Summary Administration (testate nonresident decedent-authenticated copy of will)
#_____Sets @ \$4.00 each

P-2.0325 Order of Summary Administration (intestate nonresident decedent)
#_____Sets @ \$4.00 each

P-2.0355 Notice to Creditors (summary administration)
#_____Sets @ \$2.00 each

P-2.0500 Order Admitting Will to Probate and of Summary Administration
#_____Sets @ \$4.00 each

P-2.0600 Order Admitting Will to Probate (summary administration)
#_____Sets @ \$2.00 each

P-2.0610 Order Admitting Will to Probate (Summary Administration - self proved)
#_____Sets @ \$2.00 each

P-2.0630 Order Admitting Will of Nonresident to Probate (summary administration-authenticated copy of will)
#_____Sets @ \$2.00 each

P-2.0650 Order Admitting Will to Probate (summary administration – nonresident, self-proved)
#_____Sets @ \$2.00 each

P-2.0800 Petition to Admit Foreign Will to Record
#_____Sets @ \$4.00 each

P-2.0810 Order Admitting Foreign Will to Record
#_____Sets @ \$2.00 each

III. OPENING FORMAL ADMINISTRATION

P-3.0050 Petition to Appoint Curator

_____ Sets @ \$4.00 each

P-3.0065 Order Appointing Curator (no bond)

_____ Sets @ \$2.00 each

P-3.0070 Order Appointing Curator (bond required)

_____ Sets @ \$2.00 each

P-3.0075 Letters of Curatorship

_____ Sets @ \$2.00 each

P-3.0100 Petition for Administration

(testate Florida resident-single petitioner)

_____ Sets @ \$6.00 each

P-3.0110 Petition for Administration (testate Florida resident-multiple petitioners and single PR)

_____ Sets @ \$6.00 each

P-3.0111 Petition for Administration (testate Florida resident- multiple petitioners and PRs)

_____ Sets @ \$6.00 each

P-3.0120 Petition for Administration (intestate Florida resident-single petitioner)

_____ Sets @ \$4.00 each

P-3.0130 Petition for Administration (intestate Florida resident--multiple petitioners and single PR)

_____ Sets @ \$4.00 each

P-3.0131 Petition for Administration (intestate Florida resident-multiple petitioners and PRs)

_____ Sets @ \$4.00 each

P-3.0140 Petition for Administration (testate nonresident-single petitioner)

_____ Sets @ \$4.00 each

P-3.0150 Petition for Administration (testate nonresident-multiple petitioners and single PR)

_____ Sets @ \$4.00 each

P-3.0151 Petition for Administration (testate nonresident-multiple petitioners and PRs)

_____ Sets @ \$4.00 each

P-3.0160 Petition for Administration (intestate nonresident-single petitioner)

_____ Sets @ \$4.00 each

P-3.0170 Petition for Administration (intestate nonresident-multiple petitioners and single PR)

_____ Sets @ \$4.00 each

P-3.0171 Petition for Administration (intestate nonresident-multiple petitioners and PRs)

_____ Sets @ \$4.00 each

P-3.0190 Waiver of Notice by Domiciliary Personal Representative

_____ Sets @ \$2.00 each

P-3.0200 Waiver of Priority, Consent to Appointment of Personal Representative and Waiver of Notice and Bond (single)

_____ Sets @ \$2.00 each

P-3.0210 Waiver of Priority, Consent to Appointment of Personal Representative and Waiver of Notice and Bond (multiple)

_____ Sets @ \$2.00 each

P-3.0300 Oath of Witness to Will

_____ Sets @ \$2.00 each

P-3.0301 Oath of Witness to Will (copy)

_____ Sets @ \$2.00 each

P-3.0310 Oath of Witness to Codicil

_____ Sets @ \$2.00 each

P-3.0311 Oath of Witness to Codicil (copy)

_____ Sets @ \$2.00 each

P-3.0320 Proof of Will

_____ Sets @ \$2.00 each

P-3.0330 Proof of Codicil

_____ Sets @ \$2.00 each

P-3.0350 Petition for Appointment of Commissioner
#_____Sets @ \$2.00 each

P-3.0355 Order Appointing Commissioner
#_____Sets @ \$2.00 each

P-3.0360 Commission
#_____Sets @ \$6.00 each

P-3.0400 Order Admitting Will to Probate and
Appointing Personal Representative (single)
#_____Sets @ \$2.00 each

P-3.0401 Order Admitting Will to Probate and
Appointing Personal Representative (corporate)
#_____Sets @ \$2.00 each

P-3.0410 Order Admitting Will to Probate and
Appointing Personal Representatives (multiple)
#_____Sets @ \$2.00 each

P-3.0420 Order Admitting Will to Probate and
Appointing Personal Representative (self-proved,
singular)
#_____Sets @ \$2.00 each

P-3.0421 Order Admitting Will to Probate and
Appointing Personal Representative (self-proved,
corporate)
#_____Sets @ \$2.00 each

P-3.0430 Order Admitting Will to Probate and
Appointing Personal Representatives (self-proved,
multiple)
#_____Sets @ \$2.00 each

P-3.0440 Order Appointing Personal Representative
(intestate-single)
#_____Sets @ \$2.00 each

P-3.0441 Order Appointing Personal Representative
(intestate-corporate)
#_____Sets @ \$2.00 each

P-3.0450 Order Appointing Personal Representatives
(intestate-multiple)
#_____Sets @ \$2.00 each

P-3.0460 Order Admitting Codicil to Probate
#_____Sets @ \$2.00 each

P-3.0470 Order Admitting Codicil to Probate (self-
proved)
#_____Sets @ \$2.00 each

P-3.0480 Order Admitting Will of Nonresident to
Probate and Appointing Personal Representative
#_____Sets @ \$2.00 each

P-3.0481 Order Admitting Will of Nonresident to
Probate and Appointing Personal Representative
(corporate)
#_____Sets @ \$2.00 each

P-3.0490 Order Appointing Personal Representative
of Nonresident (intestate)
#_____Sets @ \$2.00 each

P-3.0491 Order Appointing Personal Representative
of Nonresident (intestate-corporate)
#_____Sets @ \$2.00 each

P-3.0500 Petition to Waive Bond of Personal
Representative
#_____Sets @ \$4.00 each

P-3.0510 Waiver of Bond by an Interested Person
#_____Sets @ \$2.00 each

P-3.0520 Bond of Personal Representative
#_____Sets @ \$2.00 each

P-3.0600 Oath of Personal Representative and
Designation and Acceptance of Resident Agent
#_____Sets @ \$2.00 each

P-3.0610 Designation of Successor Resident Agent
and Acceptance
#_____Sets @ \$2.00 each

P-3.0620 Oath of Corporate Personal Representative
#_____Sets @ \$2.00 each

P-3.0700 Letters of Administration (single personal
representative)
#_____Sets @ \$2.00 each

P-3.0710 Letters of Administration (multiple personal representatives)
#_____Sets @ \$2.00 each

P-3.0720 Ancillary Letters of Administration
#_____Sets @ \$2.00 each

P-3.0740 Notice to Creditors
#_____Sets @ \$2.00 each

P-3.0802 Notice of Administration
#_____Sets @ \$4.00 each

P-3.0804 Notice of Administration (intestate)
#_____Sets @ \$4.00 each

P-3.0810 Waiver of Service of Notice of Administration (testate)
#_____Sets @ \$2.00 each

P-3.0811 Receipt of Notice of Administration
#_____Sets @ \$2.00 each

P-3.0820 Waiver of Service of Notice of Administration (intestate)
#_____Sets @ \$2.00 each

P-3.0830 Proof of Service of Notice of Administration
#_____Sets @ \$2.00 each

P-3.0831 Statement Regarding Creditors (individual)
#_____Sets @ \$2.00 each

P-3.0832 Statement Regarding Creditors (corporate)
#_____Sets @ \$2.00 each

P-3.0900 Inventory
#_____Sets @ \$6.00 each

P-3.0901 Inventory (ancillary)
#_____Sets @ \$4.00 each

P-3.0905 Notice to Beneficiaries Regarding Inventory
#_____Sets @ \$2.00 each

P-3.0910 Request for Copy of Inventory
#_____Sets @ \$2.00 each

P-3.0920 Proof of Service of Inventory
#_____Sets @ \$2.00 each

P-3.0930 Petition to Extend Time for Filing Inventory
#_____Sets @ \$4.00 each

P-3.0940 Order Extending Time for Filing Inventory
#_____Sets @ \$2.00 each

P-3.0950 Notice of Federal Estate Tax Return Due
#_____Sets @ \$2.00 each

P-3.1001 Personal Representative's Proof of Claim (debts paid)
#_____Sets @ \$4.00 each

P-3.1002 Personal Representative's Proof of Claim (debts to be paid)
#_____Sets @ \$4.00 each

P-3.1010 Statement of Claim by _____
#_____Sets @ \$2.00 each

P-3.1020 Objection to Claim
#_____Sets @ \$4.00 each

P-3.1021 Objection to Personal Representative's Proof of Claim (items listed as "to be paid")
#_____Sets @ \$4.00 each

P-3.1030 Proof of Service of Objection to Claim
#_____Sets @ \$2.00 each

P-3.1031 Proof of Service of Objection to Claim (by attorney)
#_____Sets @ \$2.00 each

P-3.1033 Notice to Creditor to File Petition for Extension
#_____Sets @ \$2.00 each

P-3.1050 Satisfaction and Release of Claim
#_____Sets @ \$2.00 each

IV. SPECIAL PROCEEDINGS

P-4.0100 Petition for Allocation of Spouse's Share (lineal descendants are issue of spouse – decedent died prior to October 1, 2011)
#_____Sets @ \$6.00 each

P-4.0110 Order Allocating Spouse's Share (lineal descendants are issue of spouse– decedent died prior to October 1, 2011)
#_____Sets @ \$2.00 each

P-4.0200 Petition to Determine Exempt Property
#_____Sets @ \$4.00 each

P-4.0210 Order Determining Exempt Property (surviving spouse)
#_____Sets @ \$2.00 each

P-4.0220 Order Determining Exempt property (children of decedent; no surviving spouse)
#_____Sets @ \$2.00 each

P-4.0300 Petition for Family Allowance
#_____Sets @ \$4.00 each

P-4.0310 Order Authorizing Payment of Family Allowance (periodic payment)
#_____Sets @ \$2.00 each

P-4.0311 Order Authorizing Payment of Family Allowance (lump sum)
#_____Sets @ \$2.00 each

P-4.0400 Notice of Personal Representative Taking Possession of Protected Homestead
#_____Sets @ \$4.00 each

P-4.0410 Petition to Determine Homestead Status of Real Property (intestate – spouse and/or decedents)
#_____Sets @ \$6.00 each

P-4.0415 Petition to Determine Homestead Status of Real Property (intestate – no spouses or descendants)
#_____Sets @ \$6.00 each

P-4.0420 Petition to Determine Homestead Status of Real Property (testate)
#_____Sets @ \$8.00 each

P-4.0400 Election of Surviving Spouse to Take a One-Half Interest of Decedent's Interest in Homestead Property
#_____Sets @ \$2.00 each

P-4.0454 Order Determining Homestead Status of Real Property (intestate--spouse, no lineal descendants- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0456 Order Determining Homestead Status of Real Property (intestate--lineal descendants, no spouse- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0457 Order Determining Homestead Status of Real Property (intestate – spouse, lineal descendants exempt from claims)
#_____Sets @ \$4.00 each

P-4.0458 Order Determining Homestead Status of Real Property (intestate – heirs, no spouse or lineal descendants, exempt from claims)
#_____Sets @ \$4.00

P-4.0461 Order Determining Homestead Status of Real Property (testate – not devised, spouse and minor child- exempt from claims and election by spouse)
#_____Sets @ \$4.00 each

P-4.0462 Order Determining Homestead Status of Real Property (testate-not devised, spouse and minor child - exempt from claims and no election by spouse)
#_____Sets @ \$4.00 each

P-4.0463 Order Determining Homestead Status of Real Property (testate - not devised, minor child but no surviving spouse - exempt from claims)
#_____Sets @ \$4.00 each

P-4.0464 Order Determining Homestead Status of Real Property (testate-devised, spouse, no minor child- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0466 Order Determine Homestead Status of Real Property (testate-devised, heirs, no spouse or minor child- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0468 Order Determining Homestead Status of Real Property (testate--devised to persons other than heirs, no spouse or minor - not exempt from claims)
#_____Sets @ \$4.00 each

P-4.0540 Election to Take Elective Share
#_____Sets @ \$4.00 each

P-4.0541 Proof of Service of Election to Take Elective Share
#_____Sets @ \$2.00 each

P-4.0545 Notice of Election to Take Elective Share
#_____Sets @ \$2.00 each

P-4.0550 Proof of Service of Notice of Election to Take Elective Share
#_____Sets @ \$2.00 each

P-4.0555 Order Determining Spouse's Entitlement to Elective Share
#_____Sets @ \$2.00 each

P-4.0560 Petition to Determining Amount of Elective Share (contribution not required)
#_____Sets @ \$4.00 each

P-4.0565 Order Determining Amount of Elective Share (contribution not required)
#_____Sets @ \$4.00 each

P-4.0570 Petition to Determine Amount of Elective Share (contribution required)
#_____Sets @ \$4.00 each

P-4.0575 Order Determining Elective Share (contribution required)
#_____Sets @ \$4.00 each

P-4.0600 Declaration that Proceeding is Adversary
#_____Sets @ \$4.00 each

P-4.0610 Order that Proceeding is Adversary
#_____Sets @ \$2.00 each

P-4.0650 Notice of Civil Action
#_____Sets @ \$4.00 each

P-4.0700 Notice of Ancillary Administration
#_____Sets @ \$4.00 each

P-4.0820 Petition for Order Designating Depository for Assets
#_____Sets @ \$4.00 each

P-4.0830 Receipt of Assets by Depository
#_____Sets @ \$2.00 each

P-4.0835 Acceptance and Certification by Depository
#_____Sets @ \$2.00 each

P-4.0840 Order Designating Depository for Assets
#_____Sets @ \$4.00 each

V. CLOSING ADMINISTRATION

P-5.0100 Petition to Extend Time for Filing Final Accounting and Petition for Discharge
#_____Sets @ \$4.00 each

P-5.0200 Order Extending Time for Filing Final Accounting and Petition for Discharge
#_____Sets @ \$2.00 each

P-5.0300 Notice of Interim Accounting
#_____Sets @ \$2.00 each

P-5.0340 Accounting of Personal Representative(s)
#_____Sets @ \$14.00 each

P-5.0400 Petition for Discharge (single personal representative)

_____ Sets @ \$4.00 each

P-5.0401 Petition for Discharge (multiple personal representatives)

_____ Sets @ \$4.00 each

P-5.0410 Notice of Final Accounting and Petition for Discharge

_____ Sets @ \$2.00 each

P-5.0411 Proof of Services of Notice of Final Accounting and Petition for Discharge

_____ Sets @ \$2.00 each

P-5.0420 Receipt of Petition for Discharge and Accounting and Consent to Distribution

_____ Sets @ \$2.00 each

P-5.0500 Waiver of Accounting and of Service of Petition for Discharge

_____ Sets @ \$2.00 each

P-5.0501 Waiver of Accounting and of Service of Petition for Discharge and Consent to Distribution

_____ Sets @ \$2.00 each

P-5.0510 Receipt

_____ Sets @ \$2.00 each

P-5.0511 Receipt (with refunding language)

_____ Sets @ \$2.00 each

P-5.0520 Waiver of Accounting and Service of Petition for Discharge; Receipt of Beneficiary and Consent to Discharge

_____ Sets @ \$2.00 each

P-5.0530 Receipt of Beneficiary and Consent to Discharge

_____ Sets @ \$2.00 each

P-5.0550 Petition for Discharge (full waiver)

_____ Sets @ \$4.00 each

P-5.0551 Petition for Discharge (full waiver – multiple PRs)

_____ Sets @ \$4.00 each

P-5.0570 Waiver of Accounting, Portions of Petition for Discharge and Service of Petition for Discharge; Receipt of Beneficiary and Consent to Discharge (full waiver)

_____ Sets @ \$2.00 each

P-5.0600 Personal Representative's Release and Certificate of Distribution of Real Property (single individual personal representative)

_____ Sets @ \$4.00 each

P-5.0605 Personal Representative's Release and Certificate of Distribution of Real Property (multiple individual PRs)

_____ Sets @ \$6.00 each

P-5.0610 Personal Representative's Release and Certificate of Distribution of Real Property (corporate PRs)

_____ Sets @ \$4.00 each

P-5.0700 Report of Distribution (single personal representative)

_____ Sets @ \$4.00 each

P-5.0701 Report of Distribution (multiple personal representatives)

_____ Sets @ \$4.00 each

P-5.0800 Order of Discharge (single personal representative)

_____ Sets @ \$2.00 each

P-5.0810 Order of Discharge (multiple personal representatives)

_____ Sets @ \$2.00 each

OPTIONAL FORM

INDEX of all probate forms; includes rule and statutory references pertaining to each numbered form. Note: 1 set equals 1 copy (not 10 copies) of complete Index (7 pages)

_____ Sets @ \$20.00 each